

Consolidated Financial Results
for the Fiscal Year Ended June 20, 2024
[Japanese GAAP]



July 29, 2024

Company name: Genky DrugStores Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 9267
 URL: <http://www.genkydrugstores.co.jp>
 Representative: Kenichi Fujinaga, President
 Contact: Takeshi Tsunemi, Executive Officer, Treasurer and General Manager, IR Division
 Phone: +81-776-67-5240
 Scheduled date of convention of ordinary general meeting of shareholders: September 12, 2024
 Scheduled date of commencing dividend payments: September 13, 2024
 Scheduled date of filing annual securities report: September 13, 2024
 Availability of supplementary briefing material on annual financial results: Available
 Schedule of annual financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended June 20, 2024 (June 21, 2023 to June 20, 2024)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal 2023	184,860	9.3	9,015	34.4	9,268	30.9	6,324	32.7
Fiscal 2022	169,059	9.3	6,709	18.2	7,079	16.3	4,764	7.8

(Note) Comprehensive income: Fiscal 2023: ¥6,317 million (31.7 %)

Fiscal 2022: ¥4,796 million (9.2 %)

	Net income per share	Diluted net income per share	Net income to shareholders' equity ratio	Ordinary income to total assets ratio	Operating income to net sales ratio
	Yen	Yen	%	%	%
Fiscal 2023	208.21	207.94	14.5	8.4	4.9
Fiscal 2022	156.92	156.79	12.4	7.0	4.0

(Reference): Equity in earnings of affiliates: Fiscal 2023: ¥— million

Fiscal 2022: ¥— million

(Note) On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock.

Net income per share and diluted net income per share are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 20, 2024	113,939	46,681	40.9	1,532.81
As of June 20, 2023	105,912	40,681	38.3	1,337.17

(Reference) Equity: As of June 20, 2024: ¥46,572 million

As of June 20, 2023: ¥40,607 million

(Note) On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock. Net assets per share are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

(3) Consolidated Cash Flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at the end of the fiscal year
	Million yen	Million yen	Million yen	Million yen
Fiscal 2023	13,256	(10,631)	(2,058)	5,896
Fiscal 2022	8,773	(9,736)	854	5,329

2. Dividends

	Annual dividends					Total annual dividends	Dividend payout ratio (consolidated)	Dividend on equity ratio (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal 2022	—	12.50	—	12.50	25.00	379	8.0	1.0
Fiscal 2023	—	12.50	—	13.00	25.50	387	6.1	1.0
Fiscal 2024 (Forecast)	—	6.50	—	6.50	13.00		5.6	

(Note) On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock. The annual dividends in actual figures before the stock split are presented for fiscal year 2022 and fiscal year 2023. Forecast for fiscal year 2024 takes the stock split into account. On the assumption that the stock split was implemented at the beginning of fiscal year 2022, total annual dividends per share in fiscal year 2022 and fiscal year 2023 were 12.50 yen and 12.75 yen respectively.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2025 (June 21, 2024 to June 20, 2025)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	100,000	8.7	5,000	14.0	5,110	13.7	3,500	13.3	115.19
Full year	202,000	9.3	10,000	10.9	10,220	10.3	7,000	10.7	230.39

(Note) On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock. Net income per share in consolidated financial results forecast for the fiscal year ending June 20, 2025 takes the stock split into account.

Notes:

- (1) Significant changes in the scope of consolidation during the period under review: No
Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (3) Total number of issued shares (common stock)
 - 1) Total number of issued shares at the end of the period (including treasury stock):
As of June 20, 2024: 30,984,768 shares

As of June 20, 2023: 30,968,768 shares

2) Total number of treasury stock at the end of the period:

As of June 20, 2024: 600,902 shares

As of June 20, 2023: 600,828 shares

3) Average number of shares during the period:

Year ended June 20, 2024: 30,376,916 shares

Year ended June 20, 2023: 30,365,917 shares

(Note) On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock. Total number of issued shares, total number of treasury stock at the end of the period and average number of shares during the period are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

(Reference) Summary of Non-Consolidated Financial Results

Non-Consolidated Financial Results for the Fiscal Year Ended June 20, 2024 (June 21, 2023 to June 20, 2024)

(1) Non-Consolidated Operating Results (% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal 2023	318	(48.7)	102	(75.6)	587	(34.6)	395	(43.9)
Fiscal 2022	619	95.0	422	272.7	898	47.0	705	71.7

	Net income per share	Diluted net income per share
	Yen	Yen
Fiscal 2023	13.03	13.01
Fiscal 2022	23.25	23.23

(Note) On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock. Net income per share and diluted net income per share are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 20, 2024	22,007	21,852	98.8	715.64
As of June 20, 2023	22,009	21,774	98.6	714.57

(Reference) Equity: As of June 20, 2024: ¥21,743 million

As of June 20, 2023: ¥21,700 million

(Note) On June 21, 2024, the Company has implemented a two-for-one stock split with respect to its common stock. Net assets per share are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

* These financial results are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.